



# 21<sup>ST</sup> CENTURY SCHOOLS BOND ADVISORY COMMITTEE

June 26, 2018





## OFFICE OF SCHOOL FACILITIES UPDATE



# GOB PROJECT UPDATE



**Year 1**  
**(68 Projects, including 1  
advanced)**

**68 Completed**



# GOB PROJECT UPDATE



## Year 2 (79 Projects)

**54** Under \$1M (SBE/MBE):  
• Completed

With values between  
**9** \$1M and \$2M:  
• Completed

**16** Over \$2M:  
• 8 completed  
• 8 in construction



# GOB PROJECT UPDATE



## Year 3 (54 Projects)

- 17** Under \$2M:
- 16 completed
  - 1 in construction

- 37** Over \$2M:
- 12 completed
  - Balance in construction/bidding or design

# GOB PROJECT UPDATE



## Year 4 (50 Projects)

- 18** With values between \$1M and \$2M:
- 5 completed
  - 13 in design or construction

- 32** Over \$2M:
- 2 in construction
  - 19 in design
  - Balance require architect and contractor commissioning (competitive solicitations ongoing)



# GOB PROJECT UPDATE



## Year 5 (50 Projects) and Accelerated Scope

With values between \$1M and \$2M:

**12**

- 1 completed
- 1 in construction
- Balance in design or construction

**38**

Over \$2M require architect and contractor solicitations with 2 in design

**298**

Smaller accelerated projects (playgrounds, portable removal, roofing, air conditioning)

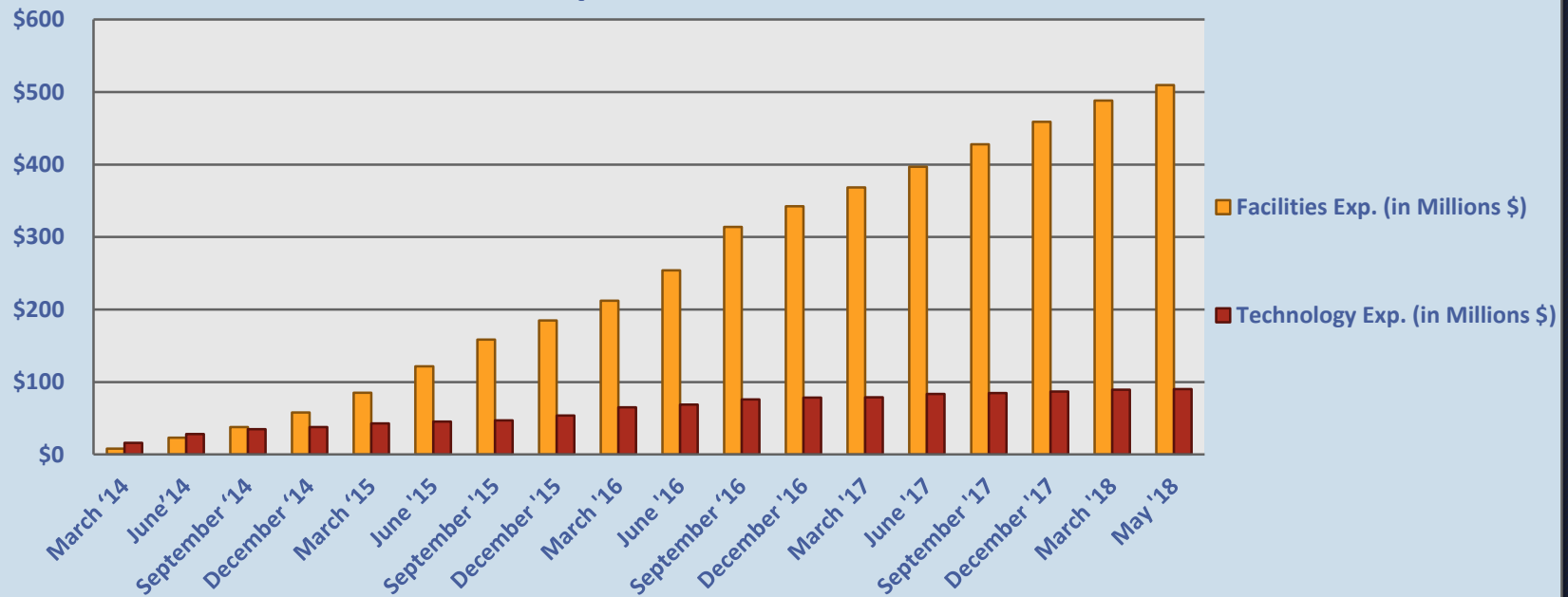
- 243 completed
- 27 in construction
- Balance in design or bidding

# GOB EXPENDITURES



TRANSACTION CATEGORY	MARCH '14	JUNE '14	SEPT. '14	DEC. '14	MARCH '15	JUNE '15	SEPT. '15	DEC. '15	MARCH '16	JUNE '16	SEPT. '16	DEC. '16	MARCH '17	JUNE '17	SEPT. '17	DEC. '17	MARCH '18	MAY '18
FACILITIES EXP. (MILLIONS)	\$8	\$23	\$38	\$58	\$85	\$122	\$158	\$185	\$212	\$254	\$295	\$343	\$369	\$397	\$431	\$459	\$488	\$510
TECHNOLOGY EXP. (MILLIONS)	\$16	\$28	\$35	\$38	\$43	\$45	\$47	\$54	\$65	\$69	\$72	\$78	\$79	\$83	\$85	\$87	\$90	\$90

Expenditures thru 5/31/18



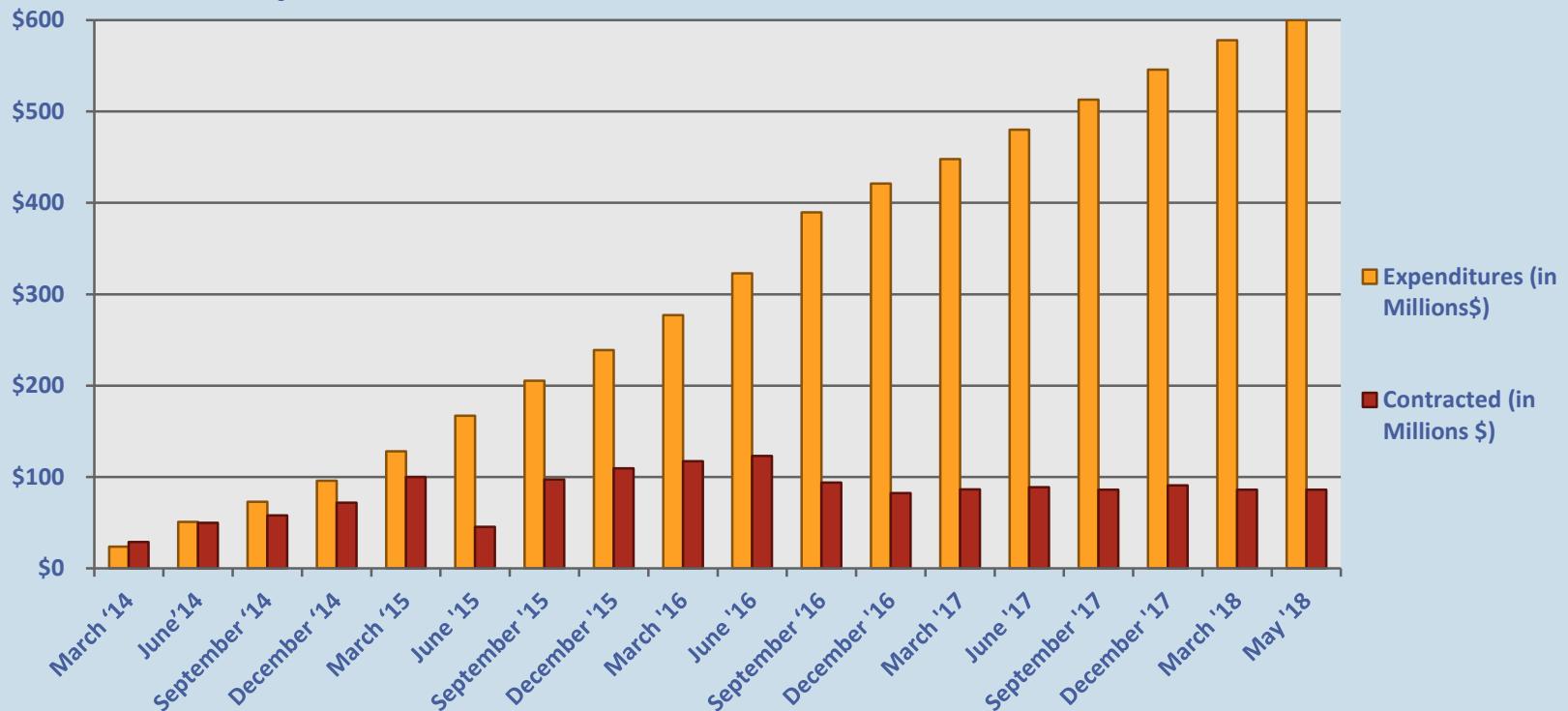


# GOB EXPENDITURES & CONTRACTED



TRANSACTION CATEGORY	MARCH '14	JUNE '14	SEPT. '14	DEC. '14	MARCH '15	JUNE '15	SEPT. '15	DEC. '15	MARCH '16	JUNE '16	SEPT. '16	DEC. '16	MARCH '17	JUNE '17	SEPT. '17	DEC. '17	MARCH '18	MAY '18
EXPENDITURES (IN MILLIONS\$)	\$24	\$51	\$73	\$96	\$128	\$167	\$205	\$239	\$277	\$323	\$390	\$421	\$448	\$480	\$513	\$546	\$578	\$600
CONTRACTED (IN MILLIONS \$)	\$29	\$50	\$58	\$72	\$100	\$46	\$97	\$110	\$117	\$123	\$94	\$82	\$86	\$89	\$86	\$91	\$86	\$86

Expenditures and Contracted Amounts thru 5/31/18





# QUARTERLY EXPENDITURES BY COST CATEGORY - AS OF 3/31/18



## GOB Expenditures by Cost Category Groups through March 31, 2018

Cost Category Group Description	Facilities	Technology	Total Expenditures
Construction & Preconstruction Services	\$ 294,638,787.45	\$ 6,004,088.59	\$ 300,642,876.04
Furniture Fixtures & Equipment	\$ 4,475,339.84	\$ 79,136,466.85	\$ 83,611,806.69
Direct Purchase of Construction Materials	\$ 70,776,109.84	\$ -	\$ 70,776,109.84
Architectural Engineering Services	\$ 33,314,036.75	\$ 24,182.62	\$ 33,338,219.37
Program Management Services	\$ 25,320,553.93	\$ 219,702.11	\$ 25,540,256.04
Maintenance Managed Projects	\$ 19,094,992.59	\$ 1,547,775.48	\$ 20,642,768.07
Abatement/Overhead	\$ 18,621,511.39	\$ 733,846.00	\$ 19,355,357.39
Building Code Compliance Services	\$ 7,007,434.52	\$ 11,009.00	\$ 7,018,443.52
GOB Financial Services	\$ 4,593,406.93	\$ -	\$ 4,593,406.93
Builders Risk Insurance	\$ 4,503,553.70	\$ -	\$ 4,503,553.70
P/A Systems Services	\$ 2,088,819.27	\$ -	\$ 2,088,819.27
Software	\$ -	\$ 1,876,258.24	\$ 1,876,258.24
Environmental Services	\$ 1,552,015.10	\$ -	\$ 1,552,015.10
Custodial Reimbursement	\$ 904,555.42	\$ 20,576.12	\$ 925,131.54
Printing Services	\$ 735,269.07	\$ 452.02	\$ 735,721.09
Advertising	\$ 253,425.57	\$ -	\$ 253,425.57
Miscellaneous (e.g., Fire Watch, Rekeying, Security Services, Signs)	\$ 181,928.92	\$ -	\$ 181,928.92
Photography Services	\$ 106,346.05	\$ 168.00	\$ 106,514.05
Legal Services	\$ 85,946.94	\$ -	\$ 85,946.94
Reimbursement	\$ 49,427.70	\$ -	\$ 49,427.70
Utility Services	\$ 47,173.90	\$ -	\$ 47,173.90
Estimating Services	\$ 30,758.00	\$ -	\$ 30,758.00
Government Requirement	\$ 1,334.50	\$ -	\$ 1,334.50
	<b>\$ 488,382,727.38</b>	<b>\$ 89,574,525.03</b>	<b>\$ 577,957,252.41</b>

SOURCE: SAP



# QUARTERLY EXPENDITURES BY VENDOR (EXCERPT) – AS OF 3/31/18



GOB Expenditures by Vendor through March 31, 2018

Vendor	Total Expenditures	Micro Business Enterprise	Small Business Enterprise	Minority / Women Business Enterprise	Expired Certification Date
A & B HARDWARE/LUMBER INC	\$ 937.84				
A 50 STAR FLAGS BANNER	\$ 456.00		X	Hispanic American	
A AFFORDABLE CARPET	\$ 49,271.26		X	Hispanic American	9/9/2016
A AND B PIPE & SUPPLY CO	\$ 7,691.36				
A&B UTILITIES SUPPLY INC	\$ 32,402.00				
A TALIRO TRUCKING, INC.	\$ 53,677.12				
AAA AUTOMATED DOOR REPAIR INC	\$ 8,581.74				
AAA FLAG & BANNER MFG CO	\$ 9,070.74				
ABC IMAGING INC	\$ 11,545.60				
ABC SUPPLY CO INC	\$ 52,750.29				
ABI & COMPANY, INC.	\$ 207.00				
ABOVE INTERIOR DISTRIBUTORS INC	\$ 127,110.52				
ACAN ASSOCIATES INC	\$ 408,660.39				
ACCESS BUILDERS, INC.	\$ 44,150.00		X	African American	
ACCO BRANDS USA LLC	\$ 6,053.96				
ACCURAC INC	\$ 9,367,788.29				
ACE EDUCATIONAL SUPPLIES INC	\$ 3,975.37				
ACE Flooring Systems, Inc.	\$ 8,249.45		X	Hispanic American	
ACE PUMP & SUPPLY	\$ 3,700.74				
ACE SEWING & VACUUM CENTER	\$ 1,055.92				
ACOUSTI ENGINEERING CO OF FL	\$ 84,544.02				
ACTION SOO & LANDSCAPE CENTER INC	\$ 50,334.00				
ACTION SUPPLY CO.	\$ 307,038.97				
ADONEL CONCRETE & FNG OF SO F	\$ 1,011,185.50				
ADONEL CONCRETE PUMPING AND	\$ 5,503.80				
ADVANCE SECURITY GROUP ENTERPRISE	\$ 257,989.65				
ADVANCED RECREATIONAL CONCEPTS	\$ 230,008.64				
AFP SCHOOL SUPPLY	\$ 1,430.69				
AIRQUEST ENVIRONMENTAL, INC.	\$ 250,155.29			Minority Woman	
ALDORA ALUMINUM & GLASS	\$ 58,308.96				
ALL AMERICAN PRECAST	\$ 6,253.00				
ALL COUNTRY MUSIC INC	\$ 131,878.86				
ALL DADE LAWN MOWERS	\$ 1,295.88				
ALL POINTS DESIGN CORP	\$ 86,868.00		X	American	
ALL BACK & SHELVING INC	\$ 2,383.53				
ALL SOUTH LIGHTNING PROTECTION	\$ 12,128.81				
ALL SPECIALTY SALES INC	\$ 95,624.74				
ALLSIEBZ ARCHITECTURE INC	\$ 97,745.66		X	Hispanic American	
ALLIANCE INC	\$ 38,301.00				
ALLIED CONTROLS INC	\$ 91,066.38				
ALLIED INTERIOR PRODUCTS	\$ 217,510.38				
ALLIED PAPER COMPANY	\$ 44.32		X		
ALLIED TRUCKING OF FLORIDA	\$ 408.02				
ALLSTEEL & GYPSUM PRODUCTS	\$ 9.56				
ALM MEDIA LLC	\$ 2.00				
AMEC FOSTER WHEELER ENVIRONMENT &	\$ 40,864.00				
AMERICAN IMPACT WINDOWS	\$ 40,372.08				
AMMI DISTRIBUTORS INC	\$ 866.44				
AMION ENTERPRISE INTNL CORP	\$ 2,427,453.86		X	African American	
AMPCO PRODUCTS LLC	\$ 16,420.00				
ANIXTER	\$ 1,452.88				
ANIXTER POWER SOLUTIONS LLC	\$ 696,883.29				
ARAZOZA BROTHERS CORP	\$ 27,571.50			Hispanic American	
ARC DOCUMENT SOLUTIONS, INC	\$ 304.30				
ARCHITECT'S INTERNATIONAL	\$ 1,741,829.11				
ARCHITECTONICS INC	\$ 396,629.29				
AREY JONES EDUCATIONAL SOLUTIONS	\$ 1,108.00				
ARIGOS USA CORP	\$ 115,957.00				
ARIGOS LIGHTING, INC.	\$ 630.00		X	Non-Minority Woman	
ARMSTRONG MEDICAL INDUSTRIES	\$ 1,552.50				
ARMSTRONG WORLD INDUSTRIES INC	\$ 126,044.33				
ARSO ENTRP/SOLA-TROL ALUM	\$ 208,215.00		X	Hispanic American	
ART BOOKBINDERS OF AMERICA INC	\$ 1,465.00				
ARVELO & ASSOCIATES INC	\$ 17,642.52		X	Hispanic American	1/21/2017
ASSOCIATED FLOORING CO	\$ 34,064.89		X	Service-Disabled Veteran	
ATEL BELL SOUTH PRO GROUP	\$ 15,900.07				
ATEI COMMUNICATIONS INC	\$ 300,229.60				
ATKINS NORTH AMERICA INC	\$ 500,740.92				
ATLANTIC BINDING	\$ 1,799.00				
ATLANTIC DOORS & HARDWARE INC	\$ 44,308.40				
ATLANTIC ENVIRONMENTAL SV	\$ 37,250.00				

SOURCE: SAP

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GOB Expenditures by Vendor through March 31, 2018

Vendor	Total Expenditures	Micro Business Enterprise	Small Business Enterprise	Minority / Women Business Enterprise	Expired Certification Date
USA SHEET METAL INC.	\$ 6,000.00				
V & P CARPET SUPPLIES INC	\$ 3,656.40				
VALLEY JOIST	\$ 60,027.20				
VENTURA PDRON INC	\$ 17,033,089.67		X	Hispanic American	
VENTURE LOGISTICS	\$ 283,907.68		X	Hispanic American	
VERSA PRODUCTS INC	\$ 1,878.00				
VERCO MFG CORP	\$ 209,259.57				
VULCRAFT DIVISION OF NUCOR COR	\$ 47,725.00				
WARDS NATURAL SCIENCE EST LLC	\$ 1,314.75				
WALSAU TILE INC	\$ 150,932.85				
WOR TECHNOLOGY	\$ 44,596.39				
WEATHERTROL MAINTENANCE CORP.	\$ 104,754.21			Hispanic American	
WENGER CORPORATION	\$ 78,787.69				
WHITE ROCK QUARRIES	\$ 216,927.05				
WHITLOCK	\$ 1,082,974.27				
WINSTREHAM COMMUNICATIONS INC	\$ 447,542.70				
WITHERS/JUDATH RELOCATION SYSTEMS	\$ 126,887.50				
WOLBERG/ALVAREZ & PARTNERS	\$ 2,174,477.51			Hispanic American	
WORLD ELECTRIC SUPPLY INC	\$ 638,773.97				
WORTHINGTON DIRECT	\$ 1,841.11				
WSP USA INC.	\$ 1,909,670.85				
WYCOX AUDIO VISUAL SOLUTIONS	\$ 607,000.80				
YBRASS INC	\$ 9,800.00				
ZEPT ELEVATOR SERVICES INC	\$ 166,635.80		X		
ZFK AP AMERICA INC	\$ 160,017.00				
ZIPP SPORTING GOODS	\$ 269.80				
ZISCOVICH INC	\$ 2,673,438.32				
Total Expenditures	\$ 577,957,252.41				

SOURCE: SAP

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# QUARTERLY EXPENDITURES BY DISTRICT, SCHOOL, PROJECT # AND COST CATEGORY



## GOB Expenditures by Location & Project through March 31, 2018 - District 4

Location / Project Number / Cost Category	Total Expenditures
Construction & Preconstruction Services	\$ 1,953.00
Furniture Fixtures & Equipment	\$ 15,548.50
<b>5051</b>	<b>\$ 225,248.01</b>
<b>ERNEST R GRAHAM K-8 ACADEMY</b>	
01528500	\$ 201,864.41
Abatement/Overhead	\$ 3,818.53
Builders Risk Insurance	\$ 19,815.09
Photography Services	\$ 1,590.00
Printing Services	\$ 2,035.72
Program Management Services	\$ 174,605.07
01612400	\$ 23,383.60
Construction & Preconstruction Services	\$ 4,041.76
Furniture Fixtures & Equipment	\$ 19,341.84
<b>5601</b>	<b>\$ 2,177,353.95</b>
<b>TWIN LAKES ELEMENTARY</b>	
01435600	\$ 2,165,707.75
Abatement/Overhead	\$ 93,145.68
Architectural Engineering Services	\$ 107,147.47
Builders Risk Insurance	\$ 7,161.08
Building Code Compliance Services	\$ 39,834.94
Construction & Preconstruction Services	\$ 1,281,147.64
Custodial Reimbursement	\$ 3,608.74
Direct Purchase of Construction Materials	\$ 515,830.63
Environmental Services	\$ 1,206.00
Furniture Fixtures & Equipment	\$ 15,911.00
Maintenance Managed Projects	\$ 315.00
Miscellaneous (e.g., Fire Watch, Rekeying, Security Services, Signs)	\$ 129.50
Printing Services	\$ 3,118.75
Program Management Services	\$ 96,251.32
Reimbursement	\$ 900.00
01612400	\$ 11,646.20
Construction & Preconstruction Services	\$ 2,223.34
Furniture Fixtures & Equipment	\$ 9,422.86
<b>5711</b>	<b>\$ 3,754,968.40</b>
<b>MAE WALTERS ELEMENTARY</b>	
01434700	\$ 3,663,927.56
Abatement/Overhead	\$ 114,088.03
Advertising	
Architectural Engineering Services	
Builders Risk Insurance	
Building Code Compliance Services	
Construction & Preconstruction Services	
Custodial Reimbursement	\$ 3,798.01
Environmental Services	\$ 5,386.00

EXCERPT - AS OF 3/31/18

REPORTS POSTED AT:

<http://bondsforschools.dadeschools.net/QER-033118.asp>



# GOB AUDITS - UPDATE



- Audit of 10 Completed Projects finalized
- Other Audits in progress:
  - Internal Audit of GOB Project Contingencies and Allowances in Selected Projects;
  - Internal Audit of GOB Expenditures in three cost categories for selected projects (advertising, legal and financial services);
  - External Audit of various aspects of GOB program implementation, including economic benefits to the community



# GOB AUDITS - UPDATE



- External Audit to be conducted by S. Davis & Associates, as approved by the School Board on May 16, 2018, pursuant to a recommendation by the Audit & Budget Advisory Committee. Link to Board Item can be found below  
<http://pdfs.dadeschools.net/Bdarch/2018/Bd051618/agenda/E145rev.pdf>
- Kick-off meeting held June 18, 2018 between Auditing Team and District to define general parameters, timeframe and flow of information



# GOB AUDITS - UPDATE



Office of Superintendent of Schools  
Board Meeting of May 16, 2018

May 10, 2018

Iraida R. Mendez-Cartaya, Interim Chief Auditor  
Office of Management and Compliance Audits

**SUBJECT:** INTERNAL AUDIT REPORT – AUDIT OF DESIGNATED ELEMENTS  
OF SELECTED CONSTRUCTION PROJECTS

**COMMITTEE:** FISCAL ACCOUNTABILITY AND GOVERNMENT RELATIONS

**LINK TO STRATEGIC  
BLUEPRINT:** EFFECTIVE AND SUSTAINABLE BUSINESS PRACTICES

In November 2012, the voters of Miami-Dade County, Florida, passed a \$1.2 billion General Obligation Bond (GOB) referendum to fund Miami-Dade County Public Schools' (M-DCPS) modernization and renovation capital construction initiative. As part of the District's audit plan, an audit was conducted of a sample of 10 projects. The purpose of the audit was to determine whether adequate internal controls and safeguards were in place over GOB construction projects through the evaluation of certain elements of the award, design, and construction processes for the selected projects. The scope of our audit covered construction projects that were either completed or substantially completed by the OSF during FY's 2013 through 2016.

While the Office of School Facilities (OSF) has a comprehensive, well-designed, and functioning process for selecting and awarding primary contracts for construction, our audit noted areas that need to be improved such as updating policies and procedures used for managing projects, improving internal controls over the Guaranteed Maximum Price (GMP) development process, clarifying School Board Policy 6320.02, and ensuring appropriate that documentation for the "Final Walk-Through/End of Warranty" activities are on file.

The School Board Audit and Budget Advisory Committee (ABAC) reviewed this report at its May 8, 2018, meeting and recommended transmitting it to the School Board. Subsequent to the ABAC meeting, the Office of Management and Compliance Audits and the Office of School Facilities met to discuss the findings, and as a result Management has revised its response to Findings two and three. Consequently, the audit report has been revised and will be distributed under separate cover.

Copies of this report will be distributed and placed on file in the Office of the Recording Secretary to the School Board and in the Citizen Information Center. Additional copies will be provided upon request.

REVISED

**RECOMMENDED:** That The School Board of Miami-Dade County, Florida, receive and file the Internal Audit Report – Audit of Designated Elements of Selected Construction Projects.

**ENTIRE REPORT MAY BE ACCESSED AT:**

[http://mca.dadeschools.net/AuditCommittee/AC\\_May\\_8\\_2018/Item11.pdf](http://mca.dadeschools.net/AuditCommittee/AC_May_8_2018/Item11.pdf)

REVISED<sup>2</sup>  
E-92



# GOB AUDITS - UPDATE

## Audit Observations



### FINDINGS AND CONCLUSIONS

#### SUMMARY OF OBSERVATIONS

1. The OSF has a comprehensive, well designed, and functioning process for selecting and awarding primary contracts for construction. The process involves a two-phase competitive evaluative exercise, which includes a well-defined point system. The point system, forms, committee structure, and scoring methodology used are sound and effective.
2. We reviewed the contractor requisition payment process and found it to be operating effectively. During our review, we examined 374 contractor, A/E, and BCC pay requisitions totaling \$28.2 million for accuracy, proper approvals, support (invoice), and propriety. In general, we found the payments to be accurate, properly approved, supported by the proper invoices, and having the required propriety.
3. Our examination of the payments related to 1,551 supplier invoices totaling \$7.3 million concluded that adequate internal controls over Direct Purchase Order (DPO) materials and equipment purchases were in place as evidenced by the payments being accurate, properly approved and supported, and having the required propriety. In addition, we found no instances of sales tax being paid on the invoices tested.
4. We conducted site visits at all ten projects and observed the work in place in comparison to the projects' scopes of work. Our observation was limited to selected scopes of work. Based on our observations, we found the work in place agreed with the scopes of work examined.

#### AREAS OF STRENGTH

Solid A/E and contractor selection process

Effective and accurate payment process

Adequate DPO internal control process

Work in place agrees with project work scopes



# GOB AUDITS - UPDATE



## AUDIT FINDINGS AND RECOMMENDATIONS

- Policies and Procedures need to be updated and enhanced
- The GMP development process should be strengthened
- Some subcontracting SMBE and MWBE assistance levels were not achieved
- Project warranty documentation needs to be improved
- 1 project went beyond substantial completion date





# OFFICE OF ECONOMIC OPPORTUNITY UPDATE



# OUR MESSAGE: M-DCPS IS OPEN FOR BUSINESS!



- Assessment of our current operations, policies and procedures
- Re-engaging our Stakeholders
- Seeking Feedback and Input from our Stakeholders
- Rebuilding Team OEO by filling the gaps and increasing expertise
- Restructuring Team OEO by putting people in the right seats

*Get Registered, Get Certified  
and Get Prequalified!*



# GENERAL UPDATES



- School Board approved changes to School Board Policy 6320.02 and the revamped OEO Administrative Procedures Manual at the June 20, 2018 School Board Meeting (Item E-117)
- Changes include:
  - Move from a Service Disabled Veteran Business Enterprise Program to now include all Veterans (Veteran Business Enterprise Program)
  - Added Tri-County Geographic Area (Miami-Dade, Broward & Palm Beach) to eligibility for all Certification Programs
  - Added Tier 1 to Micro Business Program (Average 3 Year Revenue of Less than \$300,000)



# PHASE II DISPARITY STUDY UPDATE

## GOODS & SERVICES AND MAINTENANCE)

CONDUCTED BY MILLER3 (JULY 1, 2012 – JUNE 30, 2015)



- Chief Auditor's Assessment completed - June 22, 2018
- Conference Call w/ Miller3 on Status of Chief Auditor's Assessment - July 2018
- Chief Auditor's Exit Conference w/ Administration – July 2018
- July/August – Working with Miller3 to finalize; District to receive Final Report
- Audit & Budget Advisory Committee – September 2018
- Public Hearing via the Small/Micro and Minority/Women Business Enterprise Advisory Committee (October 2018)
- School Board Committee Meeting Presentation by Miller3 (Anticipated October 2018)
- School Board Meeting Formal Presentation to M-DCPS and the Community (Anticipated October 2018)



# CONTRACTOR PRE-QUALIFICATION DASHBOARD



120	TOTAL PREQUALIFIED FIRMS* <i>*As of May 21, 2018</i>
69	Prequalified General Contractors
1	Prequalified General Contractors (Fuel Systems Only)
1	Prequalified General Contractors (Site Civil Only)
10	Mechanical
8	Electrical
1	Specialty Electrical
10	Roofing
5	Air Conditioning
2	Class A & B Air Conditioning
4	Alarm System
1	Fire Alarms
3	Asbestos
5	Building
1	Mold
1	Plumbing
1	Glass & Glazing
1	Pollutant Storage Underground Utility
1	Underground Utility & Excavation

120	TOTAL PREQUALIFIED FIRMS* <i>*As of May 21, 2018</i>
33	PREQUALIFIED SBE FIRMS
66	PREQUALIFIED M/WBE FIRMS
20	PREQUALIFIED MBE FIRMS



# M-DCPS CERTIFIED FIRMS DASHBOARD



NUMBER OF FIRMS	M/WBE CERTIFICATION BREAKDOWN	PERCENTAGE
439	Hispanic-American	59.08%
222	African-American	29.87%
59	Non-Minority Woman	7.94%
21	Asian-American	2.82%
2	Native-American	.27%
<b>743</b>	<b>TOTAL NUMBER OF FIRMS CERTIFIED AS M/WBE</b>	

TOTAL NUMBER OF FIRMS CERTIFIED AS SERVICE – DISABLED VETERAN	
<b>11</b>	<b>SERVICE-DISABLED VETERAN</b>

NUMBER OF FIRMS	SBE / MBE CERTIFICATION BREAKDOWN	PERCENTAGE
235	SBE	33.00%
477	MBE	66.99%
<b>712</b>	<b>TOTAL NUMBER OF FIRMS CERTIFIED AS SBE / MBE</b>	



# COMPLIANCE UPDATE



- The OEO has:
  - Reviewed more than 98 **School Board agenda items** this fiscal year
  - Review Includes:
    - Assessment of Compliance with established SBE/MBE/MWBE Goals
    - Confirming and verifying signed Letter of Intent for contract dollars awarded to SBE, MBE, MWBE and SDV Sub-contractors
    - Confirming and verifying signed Memorandums of Understanding for contract dollars awarded to SBE, MBE, MWBE and SDV Sub-consultants



# ON-SITE WORKFORCE REVIEWS UPDATE



2017 – 50 WERE CONDUCTED  
2018 –198 HAVE BEEN CONDUCTED

## DURING ON-SITE WORKFORCE REVIEWS, WE:

- **Conduct** Prime and Sub-contractor worker interviews
- **Inspect** Vendor badges for compliance with Jessica Lunsford Act
- **Verify** Sub-contractors and Sub-consultants reported in the M-DCPS Online Diversity Compliance System
- **Document** Local Workforce on the project through daily logs, interviews and pictures
- **Complete** On-site Workforce Reports for each project site visited



# UPCOMING OEO INITIATIVES...



- OEO conducting one small business and/or technical assistance workshop in each School Board Member District by December 2018
- OEO is developing an Inaugural South Florida Business Directory & Resource Guide. It will include more than 900+ Small, Micro, Women, Veteran and M/WBE firms that are certified and/or prequalified with the District.
- OEO to increase communications presence via traditional media, non-traditional platforms, and social media
  - Working with Staff to rollout a “Did You Know” campaign to the business community



# COMMUNITY CONNECTIONS OUTREACH EVENTS COMPLETED



**Community Connections: Town of Miami Lakes**  
**Chair Ms. Perla Tabares Hantman (District 4)**

**Thursday, May 31, 2018**

**Miami-Lakes Optimist Clubhouse**  
**6411 NW 162<sup>nd</sup> Street**  
**Miami, FL 33014**

**Community Connections: City of Aventura**  
**Vice-Chair Dr. Martin Karp (District 3)**

**Wednesday, June 13, 2018**

**6:00 pm – 7:30 p.m.**

**City of Aventura - Commission Chambers**  
**19200 West County Club Drive**  
**Miami, FL 33180**



# RECENT COMPLETED OUTREACH EFFORTS & EVENTS



**M-DCPS Office of Economic Opportunity & Miami Gardens  
Chamber of Commerce**

**Tuesday, June 19, 2018**

**6:00 pm – 8:00 p.m.**

**Nine O One Event & Conference Center  
Miami, FL 33169**

**M-DCPS Procurement Business Expo**

**Thursday, June 21, 2018**

**6:00 pm – 8:00 pm**

**Miami Lakes Education Center  
5780 NW 158<sup>th</sup> Street  
Miami, FL 33014**



# COMMUNITY CONNECTIONS OUTREACH EVENTS UPCOMING



Community Connections: N.A.N.A.  
Dr. Dorothy Bendross-Mindingall (District 2)

**Tuesday, July 17, 2018**

5120 NW 24<sup>th</sup> Avenue  
Miami, FL 33142

Community Connections: City of Miami Gardens  
Dr. Steve Gallon III (District 1)

**Tuesday, July 24, 2018**

Betty Ferguson Community Center  
3000 NW 199<sup>th</sup> Street  
Miami, FL 33056

Community Connections: City of Doral  
Ms. Susie Castillo (District 5)

**Wednesday, August 15, 2018**

City of Doral  
8401 NW 53<sup>rd</sup> Terrace  
Miami, FL 33166



# UPCOMING OUTREACH EFFORTS & EVENTS



## Honeywell/M-DCPS Outreach Event

**Friday, June 29, 2018**

9:00 am – 11:30 am

**South Florida Federal Educational Credit Union**

**2<sup>nd</sup> Floor Conference Room**

**1498 NE 2<sup>nd</sup> Avenue**

**Miami, FL 33132**

## Doughnuts & Dialogue: A Conversation with the OEO

**Tuesday, July 10, 2018**

8:30 am – 10:00 am

**SBAB – Auditorium**

**1450 NE 2<sup>nd</sup> Avenue**

**Miami, FL 33132**

## OEO Technical Tuesdays\*

**\*Every Tuesday from 10:00 am – 2:00 pm**

**1450 NE 2<sup>nd</sup> Avenue – Suite 428**

**Miami, FL 33132**



# ARRIVE WITH 10 CAMPAIGN



## GENERAL OBLIGATION BOND ADVISORY COMMITTEE MEMBER CHALLENGE

**We are encouraging each Committee Member to invite 10 NEW firms to get certified with Miami-Dade County Public Schools!**

*(We also issued this challenge to School Board Members and the Small/Micro, Minority/Women and Veteran Advisory Committee Members)*





# Q&A





**NEXT MEETING**

**TUESDAY, SEPTEMBER 11, 2018**